

**MRO: FS: 25-26: 0091**
October 15, 2025

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Listing Department
BSE Limited
PJ Towers, Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

SUB: OUTCOME OF THE 4TH BOARD MEETING FOR THE FINANCIAL YEAR 2025-26

As informed vide our letter dated **October 03, 2025**, the Board of Directors of Umiya Buildcon Limited (Formerly known as MRO-TEK Realty Limited), Bangalore met today i.e October 15, 2025 and inter-alia transacted the following business:

1. Considered and approved the Un-audited Standalone and Consolidated financial results for the quarter ended September 30, 2025, copy of the same is enclosed herewith along with Limited Review Report.

Further the meeting commenced at 10:30 A.M (IST) and concluded at 11:10 AM (IST).

Please, take the above on record and kindly treat this as compliance with Regulation 30 read with Schedule III part A of the SEBI (LODR) Regulations, 2015.

Thanking you,

For Umiya Buildcon Limited
(Formerly known as MRO-TEK Realty Limited)

Scrip Code:	
NSE	: UMIYA-MRO
BSE	: 532376
Demat ISIN	: INE398B01018

Prashanth S
Company Secretary and Compliance Officer

Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited),
Regd Office: No.6, 'Maruthi Complex', New BEL Road, Chikkamaranahalli, Bengaluru-560 054 Phone No. 080-42499000
Website - "www.mro-tek.com"
CIN NO.L28112KA1984PLC005873

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30-Sep-25 (Unaudited)	30-Jun-25 (Unaudited)	30-Sep-24 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
1 Income						
(a) Revenue from Operations	1,053.65	985.54	1,287.54	2,039.19	2,366.68	4,857.72
(b) Other Income (Refer Note No.5)	632.89	4,225.52	65.01	4,850.20	97.17	376.64
Total Income	1,686.54	5,211.06	1,352.55	6,889.39	2,463.85	5,234.36
2 Expenses						
(a) Cost of materials consumed	129.33	284.68	197.01	414.01	457.59	1,257.50
(b) Purchases of Stock-in Trade	93.11	14.86	140.34	107.98	373.71	449.95
(c) Changes in stock of finished goods, work-in-progress, stock-in-trade and real estate inventory	132.05	(56.37)	122.18	75.67	(947.66)	(1,009.57)
(d) Purchase of land and related costs	2.01	29.80	51.30	31.81	984.24	965.57
(e) Employee benefit expenses	224.13	229.27	139.05	453.40	284.76	760.65
(f) Finance Cost	268.95	272.74	282.44	541.69	546.75	1,110.29
(g) Depreciation and amortization expenses	79.31	79.20	76.52	158.51	153.18	307.91
(h) Other expenses (Refer Note No.6)	158.96	513.50	164.22	664.26	259.36	632.47
Total Expenses	1,087.85	1,367.68	1,173.06	2,447.33	2,111.93	4,474.77
3 Profit/(Loss) before Exceptional Items and tax (1-2)	598.69	3,843.38	179.49	4,442.06	351.92	759.59
4 Exceptional Items	-	-	-	-	-	-
5 Profit/(Loss) before tax from Continuing operations (3-4)	598.69	3,843.38	179.49	4,442.06	351.92	759.59
6 Profit/(Loss) from Discontinued Operations (Refer Note No.8)	-	-	(1.41)	-	3.90	(7.92)
7 Profit/(Loss) for the period before tax from Continuing and Discontinued Operation(5+6)	598.69	3,843.38	178.08	4,442.06	355.82	751.67
8 Tax expense						
(i) Current Tax	-	346.00	-	346.00	-	-
(ii) Deferred Tax	12.83	358.13	42.75	370.98	55.82	153.96
Total Tax Expenses	12.83	704.13	42.75	716.98	55.82	153.96
9 Net Profit /(Loss) for the period (7-8)	585.86	3,139.25	135.33	3,725.08	300.00	597.71
10 Other Comprehensive Income (net of tax)						
Items that will not be reclassified to Statement of Profit and Loss	(2.86)	1.55	(2.07)	(1.30)	(0.07)	(6.62)
11 Total Comprehensive Income (9+10)	583.00	3,140.80	133.26	3,723.78	299.93	591.09
12 Paid-up equity share capital (Face Value Rs. 5 each, fully paid-up)	934.23	934.23	934.23	934.23	934.23	934.23
13 Other Equity	10,325.33	9,742.34	6,310.37	10,325.33	6,310.37	6,601.54
(i) Earnings Per Equity Share (for Continuing operations)						
(a) Basic Rs.	3.14	16.80	0.73	19.94	1.58	3.24
(b) Diluted Rs.	3.14	16.80	0.73	19.94	1.58	3.24
(ii) Earnings Per Equity Share (for Discontinued operations)						
(a) Basic Rs.	-	-	(0.01)	-	0.02	(0.04)
(b) Diluted Rs.	-	-	(0.01)	-	0.02	(0.04)
(iii) Earnings Per Equity Share (for Continuing and Discontinued operations)						
(a) Basic Rs.	3.14	16.80	0.72	19.94	1.61	3.20
(b) Diluted Rs.	3.14	16.80	0.72	19.94	1.61	3.20

See accompanying note to the Financial results

Notes:

- 1 The above statement of unaudited standalone financial results for the quarter and six months ended 30th September, 2025 as recommended by the Audit Committee were approved by the Board of Directors in their respective meeting's held on 15th October 2025.
- 2 The Standalone financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 3 As per Ind AS, actuarial gains and losses that form part of remeasurement of the net defined benefit liability / asset and the corresponding tax effect thereon are recognized in Other Comprehensive Income.
- 4 For the purpose of Segment Reporting, 'Products', Solutions and 'Real Estate Development', constitute primary business segments.
- 5 Other Income Includes Profit on Sale of Property located at Electronic City, Bangalore for Rs.4041.95 Lakhs during the Quarter Ended 30th June 2025.
- 6 Other Expenses include Loss on Writeoff of Factory Building and Other Assets of Rs. 315.22 Lakhs and Commission of Rs 35 Lakhs on account of Sale of Land during the Quarter Ended 30th June 2025.
- 7 The Company has recognised Deferred Tax Asset & Closing Balance as on 30th September 2025 was **Rs. 239.36 Lakhs** (For Previous Year : Deferred Tax Asset of Rs 609.90 Lakhs) as stipulated under IND Accounting Standard 12, on "Income Taxes", prescribed under the Act.
- 8 Due to operational challenges and a strategic review of the company's business activities, the Board of Directors had decided to discontinue "EMS (Electronic Contract Manufacturing Services)" in the Meeting held on January 17th, 2025. The details of such 'Discontinuing Operations', under the Companies (Accounts) Rules 2014 are given below

(Rs in lakhs)						
Income from Discontinuing Operations		Quarter Ended			Six Months Ended	
PARTICULARS		30-Sep-25 (Unaudited)	30-Jun-25 (Unaudited)	30-Sep-24 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-25 (Audited)
(a)	Net Sales/income from Operations	-	-	5.40	-	16.06
(b)	Other Operating Income	-	-	-	-	-
	Total Income from Discontinuing Operations (net)	-	-	5.40	-	16.06
(c)	Expenses of Discontinuing Operations					
(i)	Cost of materials consumed	-	-	6.85	-	24.02
(ii)	Indirect Expenses*	-	-	-	-	-
(iii)	Other Income	-	-	0.04	-	0.04
	Total Expenses from Discontinuing Operations(i)+(ii)-(iii)	-	-	6.81	-	23.98
(d)	Net Profit/(loss) from Discontinuing Operations	-	-	(1.41)	-	(7.92)

- 9 Figures for the previous period have been regrouped, wherever necessary.

Standalone Segment wise Revenue, Results, Assets and Liabilities							(Rs in lakhs)
Particulars		Quarter Ended			Six Months Ended		Year Ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1 Segment Revenue (Net Sale)							
(a)	Product	377.88	212.97	446.18	590.85	918.85	1,978.71
(b)	Real Estate	429.39	431.99	419.12	861.38	755.10	1,609.56
(c)	Solutions	411.04	340.58	422.24	751.62	692.73	1,269.45
	Total	1,218.31	985.54	1,287.54	2,203.85	2,366.68	4,857.72
	Less :- Inter segment revenue	-	-	-	-	-	-
	Revenue from Continuing Operations	1,218.31	985.54	1,287.54	2,203.85	2,366.68	4,857.72
	Revenue from Discontinued Operation	-	-	5.40	-	16.06	16.06
	Total Revenue from Continuing and Discontinued Operations	1,218.31	985.54	1,292.94	2,203.85	2,382.74	4,873.78
		164.66	-	-	164.66	-	-
2 Segment Results - Profit / (loss) before tax and interest							
(a)	Product	92.58	41.21	173.82	133.79	385.07	728.61
(b)	Real Estate	429.86	431.83	419.12	861.69	755.10	1,609.56
(c)	Solutions	257.87	239.29	170.73	497.16	359.89	863.26
	Total	780.31	712.33	763.67	1,492.64	1,500.06	3,201.43
	Less:-						
	i) Interest	268.95	272.74	282.44	541.69	546.75	1,110.29
	ii) Other Un-allocable Expenditure net off	454.44	821.73	366.15	1,276.17	689.20	1,708.19
	iii) Un-allocable Income	(706.42)	(4,225.52)	(64.41)	(4,931.94)	(87.81)	(376.64)
	(Loss)/Profit before tax from Continuing Operations	763.34	3,843.38	179.49	4,606.72	351.92	759.59
	(Loss)/Profit before tax from Discontinued Operation	-	-	(1.41)	-	3.90	(7.92)
	(Loss)/Profit before tax from Continuing and Discontinued Operations	763.34	3,843.38	178.08	4,606.72	355.82	751.67
3 Segment Assets							
(a)	Product	910.14	1,044.45	1,667.99	910.14	1,667.99	1,499.77
(b)	Real Estate	17,610.55	18,578.87	14,205.94	17,610.55	14,205.94	15,379.66
(c)	Solutions	4,951.40	3,549.48	2,360.47	4,951.40	2,360.47	3,954.26
(d)	Un-allocable assets	1,890.08	1,688.16	2,955.49	1,890.09	2,955.49	3,312.78
	Assets from Continuing Operations	25,362.17	24,860.96	21,189.89	25,362.18	21,189.89	24,146.47
	Assets from Discontinued Operation	-	-	225.10	-	225.10	-
	Total Assets from Continuing and Discontinued Operations	25,362.17	24,860.96	21,414.99	25,362.18	21,414.99	24,146.47
4 Segment Liabilities							
(a)	Product	96.25	62.29	189.25	96.25	189.25	62.66
(b)	Real Estate	8,887.64	8,542.86	8,180.64	8,887.64	8,180.64	9,044.92
(c)	Solutions	394.79	149.99	118.27	394.79	118.27	1,151.52
(d)	Un-allocable Liabilities	4,723.93	5,429.25	5,665.66	4,723.93	5,665.66	6,351.60
	Liability from Continuing Operations	14,102.61	14,184.39	14,153.82	14,102.61	14,153.82	16,610.70
	Liability from Discontinued Operation	-	-	16.57	-	16.57	-
	Total Liability from Continuing and Discontinued Operations	14,102.61	14,184.39	14,170.39	14,102.61	14,170.39	16,610.70
					For Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited)		
					Aniruddha Mehta Chairman & Managing Director DIN No. 00720504		
Place : Bengaluru Date: 15-10-2025							

Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited),
Regd Office: No.6, 'Maruthi Complex', New BEL Road, Chikkamaranahalli, Bengaluru-560 054
Phone No. 080-42499000 : Website - "www.mro-tek.com"
CIN NO.L28112KA1984PLC005873

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Particulars	30-Sep-2025 (Unaudited)	31-Mar-2025 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	631.46	956.97
(b) Investment Property	10,800.66	10,891.04
(c) Intangible Assets	0.14	0.34
(d) Right-Of-Use Assets	180.93	201.29
(e) Financial Assets		
(i) Financial assets - Investments	2,491.82	1,353.18
(ii) Trade receivables		
(a) Billed	135.97	103.02
(b) Un Billed	271.46	387.05
(iii) Others	2,889.52	2,882.40
(f) Deferred tax assets (net)	239.36	609.90
(g) Other non-current assets	473.58	498.65
Total Non - Current Assets	18,114.90	17,883.84
Current assets		
(a) Inventories	1,369.45	1,591.70
(b) Financial Assets		
(i) Trade receivables		
(a) Billed	427.86	728.01
(b) Un Billed	1,073.11	817.44
(ii) Cash and cash equivalents	0.26	2.13
(iii) Bank Balances other Than (ii) Above	2,669.61	1,290.31
(iv) Others	181.20	716.69
(c) Current Tax Assets (Net)	124.98	264.08
(d) Other current assets	1,400.80	852.27
Total Current Assets	7,247.27	6,262.63
		-
Total Assets	25,362.17	24,146.47

EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	934.23	934.23
(b) Other Equity	10,325.33	6,601.54
Total equity	11,259.56	7,535.77
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	10,849.80	11,342.61
(ii) Lease Liability	152.64	169.45
(b) Provisions	44.18	41.09
(c) Other Non Current Liabilities	1,193.79	1,187.85
Total Non-current liabilities	12,240.41	12,741.00
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,175.84	1,378.51
(ii) Lease Liability	32.26	24.48
(iii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	0.92	4.41
-Total outstanding dues of creditors other than micro enterprises and small enterprises	68.43	80.00
(iv) Other Financial Liabilities	294.20	166.35
(b) Other current liabilities	240.77	2,172.80
(c) Provisions	49.78	43.15
Total Current liabilities	1,862.20	3,869.70
Total Equity and Liabilities	25,362.17	24,146.47
For Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited) Aniruddha Mehta Chairman & Managing Director DIN No. 00720504 Place : Bengaluru Date: 15-10-2025		

Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited), Regd Office: No.6, 'Maruthi Complex', New BEL Road, Chikkamaranahalli, Bengaluru-560 054 Phone No. 080-42499000 Website - "www.mro-tek.com" CIN NO.L28112KA1984PLC005873 UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2025		
(Rs in Lakhs)		
Particulars	Six Months ended September 30, 2025 (Unaudited)	Six Months ended September 30, 2024 (Unaudited)
Cash flows from operating activities		
Profit before tax from continuing operations for the year	4,442.07	351.93
Profit/(loss) before tax from discontinuing operations for the year	-	3.90
Adjustments for:		
Interest on Borrowings	533.17	546.75
Interest cost Financial liability at amortised cost	8.52	-
Interest income recognised in profit or loss	(217.04)	(86.65)
Net (gain)/loss on disposal of assets	(3,726.72)	-
Depreciation and amortisation expense	138.15	153.18
Depreciation and amortisation expense-Right of Use Assets	20.36	-
Provision for Doubtful Trade Receivables	10.72	-
Provision for Doubtful Trade Receivables written back	-	(8.06)
Bad debts written off	-	1.46
Fair Value (Gain) /Loss on Mutual Fund – FVTPL	(4.26)	-
Share of (Profit)/Loss from partnership Firm	(419.39)	-
Net Unrealised foreign exchange (gain)/loss	-	3.32
	785.58	965.83
Movements in working capital:		
(Increase)/decrease in trade and other receivables	116.39	(130.29)
(Increase)/decrease in inventories	222.25	(859.96)
(Increase)/decrease in other financial assets	(6.82)	-
(Increase)/decrease in other assets	(523.45)	(882.30)
Increase/(Decrease) in trade and other payables	(15.06)	(139.13)
Increase/(Decrease) in provisions	7.98	6.39
increase/(Decrease) in other financial liabilities	89.13	-
increase/(Decrease) in other liabilities	123.90	(56.25)
Cash generated from operations	799.90	(1,095.71)
Income taxes paid	(206.90)	(105.50)
Net cash generated by operating activities	593.00	(1,201.21)
Cash flows from investing activities		
Purchase of Property Plant and Equipment (including Adjustments on Account of Capital Work-in-progress, Capital Creditors and Capital Advances)	(46.97)	(12.54)
Sale Proceeds from Property Plant and Equipment (net of advance)	2,001.64	-
Investments in subsidiary / partnership firm	(130.00)	-
Investments in Mutual fund	(584.99)	-
Advance (paid) / received back to/from subsidiary / partnership firm	666.80	-
Interest received	85.74	40.32
(Investment in bank deposits) / Redemption/maturity of term deposits having original maturity of more than 3 months	(1,379.61)	835.96
Net cash (used in)/generated by investing activities	612.61	863.74
Cash flows from financing activities		
Proceeds from borrowings-Bank and Financial Institutions	-	912.97
Repayment of borrowings	(704.50)	-
Interest paid	(502.98)	(546.75)
Net cash used in financing activities	(1,207.48)	366.22
Net increase in cash and cash equivalents	(1.87)	28.75
Opening Cash and cash equivalents	2.13	0.11
Effects of exchange rate changes on the balance of cash held in foreign currencies		
Closing Cash and cash equivalents	0.26	28.86
Note : The above Standalone Cash Flow Statement is prepared under the "Indirect Method" as set out in the Indian Accounting Standards (Ind AS-7) - Statement of Cash Flows		
For Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited), Aniruddha Mehta Chairman & Managing Director DIN No. 00720504		
Place : Bengaluru Date: 15-10-2025		

Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited),
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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income						
(a) Revenue from Operations	2,057.43	1,282.60	1,287.09	3,340.03	2,366.20	4,860.78
(b) Other Income (Refer Note No.6)	138.48	4,133.09	65.01	4,263.50	97.17	276.43
Total Income	2,195.91	5,415.69	1,352.10	7,603.53	2,463.37	5,137.21
2 Expenses						
(a) Cost of materials consumed	418.49	380.29	249.62	798.78	587.46	1,159.80
(b) Purchases of Stock-in Trade	93.12	14.86	76.43	107.98	169.06	449.95
(c) Changes in stock of finished goods, work-in-progress, stock-in-trade and real estate inventory	(23.74)	0.48	63.46	(23.26)	(945.01)	(1,030.70)
(d) Purchases of Land and related cost	2.01	29.80	51.29	31.81	984.24	965.57
(e) Employee benefit expenses	224.13	229.27	139.05	453.40	284.76	760.65
(f) Finance Cost	268.96	272.75	282.44	541.71	546.76	1,110.31
(g) Depreciation and amortization expenses	84.31	84.18	77.13	168.49	154.40	310.40
(h) Other expenses (Refer Note No.7)	194.12	548.28	166.00	734.33	278.01	661.37
Total Expenses	1,261.40	1,559.91	1,105.42	2,813.24	2,059.68	4,387.35
3 Profit/(Loss) before Exceptional Items and tax (1-2)	934.51	3,855.78	246.68	4,790.29	403.69	749.86
4 Exceptional Items	-	-	-	-	-	-
5 Profit/(Loss) before tax from Continuing operations (3-4)	934.51	3,855.78	246.68	4,790.29	403.69	749.86
6 Profit/(Loss) from Discontinued Operations (Refer Note No.9)	-	-	(1.41)	-	3.90	(7.92)
7 Profit/(Loss) for the period before tax from Continuing and Discontinued Operation(5+6)	934.51	3,855.78	245.27	4,790.29	407.59	741.94
8 Tax expense						
(i) Current Tax	253.31	356.48	7.81	609.12	7.81	2.30
(ii) Deferred Tax	10.68	355.92	42.75	366.60	55.82	155.70
Total Tax Expenses	263.99	712.40	50.56	975.72	63.63	158.00
9 Net Profit /(Loss) for the period (7-8)	670.52	3,143.38	194.71	3,814.57	343.96	583.94
10 Other Comprehensive Income (net of tax)						
Items that will not be reclassified to Statement of Profit and Loss	(2.86)	1.55	(2.07)	(1.30)	(0.08)	(6.62)
11 Total Comprehensive Income (9+10)	667.66	3,144.93	192.64	3,813.27	343.88	577.32
12 (i) Net Profit Attributable to:						
a) Owners of the Company	670.52	3,143.38	194.71	3,814.57	343.96	583.94
b) Non-controlling Interest	209.82	(0.06)	-	209.76	-	(0.01)
(ii) Other Comprehensive Income Attributable to:						
a) Owners of the Company	(2.86)	1.55	(2.07)	(1.30)	(0.08)	(6.62)
b) Non-controlling Interest	-	-	-	-	-	-
(iii) Total Comprehensive Income Attributable to						
a) Owners of the Company	667.66	3,144.93	192.64	3,813.27	343.88	577.32
b) Non-controlling Interest	209.82	(0.06)	-	209.76	-	(0.01)
13 Paid-up equity share capital (Face Value Rs. 5 each, fully paid-up)	934.23	934.23	934.23	934.23	934.23	934.23
14 Other Equity	10,373.31	9,703.34	6,324.96	10,373.31	6,324.96	6,558.38
(i) Earnings Per Equity Share (for Continuing operations)						
(a) Basic Rs.	3.59	16.82	1.05	20.42	1.82	3.17
(b) Diluted Rs.	3.59	16.82	1.05	20.42	1.82	3.17
(ii) Earnings Per Equity Share (for Discontinued operations)						
(a) Basic Rs.	-	-	(0.01)	-	0.02	(0.04)
(b) Diluted Rs.	-	-	(0.01)	-	0.02	(0.04)
(iii) Earnings Per Equity Share (for Continuing and Discontinued operations)						
(a) Basic Rs.	3.59	16.82	1.04	20.42	1.84	3.13
(b) Diluted Rs.	3.59	16.82	1.04	20.42	1.84	3.13

See accompanying note to the Financial results

Notes:

- 1 The statement of unaudited consolidated financial results includes the results of Umiya Buildcon limited (Formerly known as Mro-Tek Realty Limited) 'the Company' or 'the Holding Company' and the following subsidiary collectively referred as 'the Group' hereinunder:
Subsidiary:
- **Mro-Tek Private Limited (Formerly known as Mro-Tek Technologies Private Limited)**
- **Umiya Buildtek- Partnership Firm**
- 2 The above statement of unaudited Consolidated financial results for the quarter and six months ended 30th September, 2025 as recommended by the Audit Committee were approved by the Board of Directors in their respective meeting's held on 15th September 2025.
- 3 The Consolidated financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the Companies Act, 2013 ("the Companies Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 4 As per Ind AS, actuarial gains and losses that form part of remeasurement of the net defined benefit liability / asset and the corresponding tax effect thereon are recognized in Other Comprehensive Income.
- 5 For the purpose of Segment Reporting, 'Products', Solutions and 'Real Estate Development', constitute primary business segments.
- 6 Other Income Includes Profit on Sale of Property located at Electronic City, Bangalore for Rs.4041.95 Lakhs during the Quarter Ended 30th June 2025.
- 7 Other Expenses include Loss on Writeoff of Factory Building and Other Assets of Rs. 315.22 Lakhs and Commission of Rs 35 Lakhs on account of Sale of Land during the Quarter Ended 30th June 2025.
- 8 The group has recognised Deferred Tax Asset & Closing Balance as on 30th September 2025 was **Rs. 241.99 Lakhs** (For Previous Year : Deferred Tax Asset of Rs 608.16 lakhs) as stipulated under IND Accounting Standard 12, on "Income Taxes", prescribed under the Act.
- 9 Due to operational challenges and a strategic review of the company's business activities, the Board of Directors of Holding Company had decided to discontinue "EMS (Electronic Contract Manufacturing Services)" in the Meeting held on January 17th, 2025. The details of such 'Discontinuing Operations', under the Companies (Accounts) Rules 2014 are given below

(Rs in Lakhs)

Income from Discontinuing Operations		Quarter Ended			Six Months Ended		Year Ended
Particulars		30-Sep-25 (Unaudited)	30-Jun-25 (Unaudited)	30-Sep-24 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
(a)	Net Sales/income from Operations	-	-	5.40	-	16.06	16.06
(b)	Other Operating Income	-	-	-	-	-	-
	Total Income from Discontinuing Operations (net)	-	-	5.40	-	16.06	16.06
(c)	Expenses of Discontinuing Operations						
(i)	Cost of materials consumed	-	-	6.85	-	12.20	24.02
(ii)	Indirect Expenses*	-	-	-	-	-	-
(iii)	Other Income	-	-	0.04	-	0.04	0.04
	Total Expenses from Discontinuing Operations(i)+(ii)-(iii)	-	-	6.81	-	12.16	23.98
(d)	Net Profit/(loss) from Discontinuing Operations	-	-	(1.41)	-	3.90	(7.92)

- 10 Figures for the previous period have been regrouped, wherever necessary.

Consolidated Segment wise Revenue, Results, Assets and Liabilities

(Rs in Lakhs)

Particulars		Quarter Ended			Six Months Ended		Year Ended
		30-Sep-25 (Unaudited)	30-Jun-25 (Unaudited)	30-Sep-24 (Unaudited)	30-Sep-25 (Unaudited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
1 Segment Revenue (Net Sale)							
(a)	Product	733.59	503.44	446.18	1,237.03	918.85	1,820.04
(b)	Real Estate	926.89	424.49	419.15	1,351.38	755.10	1,599.63
(c)	Solutions	396.95	354.67	421.76	751.62	692.25	1,441.11
	Total	2,057.43	1,282.60	1,287.09	3,340.03	2,366.20	4,860.78
	Less :- Inter segment revenue	-	-	-	-	-	-
	Revenue from Continuing Operations	2,057.43	1,282.60	1,287.09	3,340.03	2,366.20	4,860.78
	Revenue from Discontinued Operation	-	-	5.40	-	16.06	16.06
	Total Revenue from Continuing and Discontinued Operations	2,057.43	1,282.60	1,292.49	3,340.03	2,382.26	4,876.84
2 Segment Results - Profit / (loss) before tax and interest							
(a)	Product	287.54	234.24	173.82	521.78	385.07	762.50
(b)	Real Estate	1,082.08	424.33	419.12	1,506.41	755.10	1,609.56
(c)	Solutions	257.49	239.67	222.51	497.16	411.67	833.31
	Total	1,627.11	898.24	815.45	2,525.35	1,551.84	3,205.37
	Less:-						
i)	Interest	268.96	272.75	282.44	541.71	546.76	1,110.31
ii)	Other Un-allocable Expenditure net off	1,058.40	902.80	350.74	1,961.20	689.20	1,621.63
iii)	Un-allocable Income	(634.76)	(4,133.09)	(64.41)	(4,767.85)	(87.81)	(276.43)
	(Loss)/Profit before tax from Continuing Operations	934.51	3,855.78	246.68	4,790.29	403.69	749.86
	(Loss)/Profit before tax from Discontinued Operation	-	-	(1.41)	-	3.90	(7.92)
	(Loss)/Profit before tax from Continuing and Discontinued Operations	934.51	3,855.78	245.27	4,790.29	407.59	741.94

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

(Rs. In Lakhs)

Particulars	30-09-2025 (Audited)	31-03-2025 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	687.15	1,044.74
(b) Investment Property	10,800.66	10,891.04
(c) Intangible Assets	0.14	0.34
(d) Right-Of-Use Assets	180.93	201.29
(e) Financial Assets		
(i) Financial assets - Investments	589.25	-
(ii) Trade receivables		
(a) Billed	135.97	103.02
(b) Un Billed	271.46	387.05
(iii) Others	2,889.52	4,882.40
(f) Deferred tax assets (net)	241.99	608.16
(g) Other non-current assets	473.60	498.65
Total Non - Current Assets	16,270.67	18,616.69
Current assets		
(a) Inventories	1,799.78	1,695.65
(b) Financial Assets		
(i) Trade receivables		
(a) Billed	3,605.17	641.99
(b) Un Billed	999.49	817.44
(ii) Cash and cash equivalents	70.31	19.55
(iii) Bank Balances other Than (ii) Above	2,677.87	1,290.31
(iv) Others	181.39	716.69
(c) Current Tax Assets (Net)	-	264.08
(d) Other current assets	892.13	737.26
Total Current Assets	10,226.14	6,182.97
Total Assets	26,496.81	24,799.66
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	934.23	934.23
(b) Other Equity	10,373.31	6,558.38
Equity Attributable to Shareholders of the company	11,307.54	7,492.61
Non-controlling Interest	901.55	666.81
Total equity	12,209.09	8,159.42
LIABILITIES		
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	10,849.80	11,342.61
(ii) Lease Liability	152.64	169.45
(b) Provisions	44.18	41.09
(c) Other Non Current Liabilities	1,193.80	1,187.86
Total Non-current liabilities	12,240.42	12,741.01
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,175.84	1,378.51
(ii) Lease liability	32.26	24.48
(iii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	7.78	7.66
-Total outstanding dues of creditors other than micro enterprises and small enterprises	110.60	82.50
(iv) Other Financial Liabilities	298.58	166.49
(b) Other current liabilities	114.29	2,192.32
(c) Provisions	58.43	47.27
(d) Current tax liabilities(net)	249.52	-
(e) Liabilities towards Assets classified as held for sale		-
Total Current liabilities	2,047.30	3,899.23
Total Equity and Liabilities	26,496.81	24,799.66
For Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited) Aniruddha Mehta Chairman & Managing Director DIN No. 00720504		
Place : Bengaluru Date: 15-10-2025		

Umiya Buildcon Limited (Formerly Known as MRO-TEK Realty Limited),
Regd Office: No.6, 'Maruthi Complex', New BEL Road, Chikkamaranahalli, Bengaluru-560 054
Phone No. 080-42499000 : Website - "www.mro-tek.com"
CIN NO.L28112KA1984PLC005873

UNAUDITED CONSOLIDATED CASHFLOW STATEMENT FOR THE SIX MONTHS ENDED 30TH SEPTEMBER 2025

(Rs. In Lakhs)

Particulars	Six Months ended September 30, 2025 (Unaudited)	Six Months ended September 30, 2024 (Unaudited)
Cash flows from operating activities		
Profit before tax from continuing operations for the year	4,790.29	403.68
Profit/(loss) before tax from discontinuing operations for the year	-	3.90
Adjustments for:		
Finance costs recognised in profit or loss	533.19	546.76
Interest cost Financial liability at amortised cost	8.52	-
Interest income recognised in profit or loss	(217.24)	(86.65)
Net (gain)/loss on disposal of assets	(4,041.95)	-
Depreciation and amortisation expense	168.49	154.40
Impairment of asset held for sale	337.34	-
Provision for Doubtful Trade Receivables	10.72	-
Provision for Doubtful Trade Receivables written back	-	(8.06)
Bad debts written off	-	1.46
Fair Value (Gain) /Loss on Mutual Fund – FVTPL	(4.26)	-
Net foreign exchange (gain)/loss	-	3.32
	1,585.10	1,018.81
Movements in working capital:		
(Increase)/decrease in trade and other receivables	(3,073.33)	(71.39)
(Increase)/decrease in inventories	(104.13)	(881.46)
(Increase)/decrease in other financial assets	2,659.98	-
(Increase)/decrease in other assets	(129.89)	(979.55)
Increase/(Decrease) in trade and other payables	28.23	(132.79)
Increase/(Decrease) in provisions	14.27	6.39
increase/(Decrease) in other financial liabilities	93.37	(56.16)
increase/(Decrease) in other liabilities	212.62	-
Cash generated from operations	1,286.22	(1,096.15)
Income taxes paid	(95.52)	(105.31)
Net cash generated by operating activities	1,190.70	(1,201.46)
Cash flows from investing activities		
Purchase of Property Plant and Equipment (including Adjustments on Account of Capital Work-in-progress, Capital Creditors and Capital Advances)	(46.97)	(12.54)
Sale Proceeds from Property Plant and Equipment	2,001.64	-
Investments in Mutual fund	(584.99)	-
Interest received	85.74	40.32
(Investment in bank deposits) / Redemption/maturity of term deposits having original maturity of more than 3 months	(1,387.86)	835.96
Net cash (used in)/generated by investing activities	67.56	863.74

Cash flows from financing activities		
Proceeds from borrowings-Bank and Financial Institutions	-	912.97
Repayment of borrowings	(704.50)	-
Interest paid	(503.00)	(546.76)
Net cash used in financing activities	(1,207.50)	366.21
Net increase in cash and cash equivalents	50.76	28.49
Opening Cash and cash equivalents	19.55	1.17
Effects of exchange rate changes on the balance of cash held in foreign currencies		
Closing Cash and cash equivalents	70.31	29.66

Note : The above Consolidated Cash Flow Statement is prepared under the "Indirect Method" as set out in the Indian Accounting Standards (Ind AS-7) - Statement of Cash Flows

For Umiya Buildcon Limited
(Formerly Known as MRO-TEK Realty Limited)

Aniruddha Mehta
Chairman & Managing Director
DIN No. 00720504

Place : Bengaluru
Date:15-10-2025

K. S. AIYAR & CO

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors of Umiya Buildcon Limited (formerly known as MRO-TEK Realty Limited)

1. We have reviewed the accompanying statement of unaudited Financial Results of Umiya Buildcon Limited (formerly known as MRO-TEK Realty Limited) ("the Company"), for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of the Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulations").
2. This Statement, which is responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial reporting" ("Ind AS 34"), prescribed under section 133 of
3. the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the statement based on our review.
4. We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement of financial results is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. AIYAR & Co.
Chartered Accountants
FRN: 100186W



Deepak Kamath
Partner
M.No.218292
UDIN:25218292BMGTCA1448



Place: Bengaluru
Date: 15th October, 2025

Office also at
Mumbai Chennai Kolkata
Coimbatore and Hyderabad

K. S. AIYAR & CO
CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors of Umiya Buildcon Limited (formerly known as MRO-TEK Realty Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Umiya Buildcon Limited (formerly known as MRO-TEK Realty Limited) (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29th March 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.



Office also at
Mumbai Chennai Kolkata
Coimbatore and Hyderabad

4. The Statement includes the results of the following entities:

Holding Company

Umiya Buildcon Limited (formerly known as MRO-TEK Realty Limited) (Parent Company)

Subsidiary Company

Mro-Tek Private Limited (formerly known as Mro-Tek Technologies Private Limited) (Wholly owned subsidiary)

Umiya Buildtek (Subsidiary w.e.f March 18, 2025) (Partnership Firm)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial results of the subsidiary Company Mro-Tek Private Limited (Wholly owned subsidiary) and Umiya Buildtek (Partnership Firm), whose interim financial information reflects total assets of Rs. 3960.65 Lakhs as at September 30, 2025, total revenues of Rs. 604.99 Lakhs and Rs. 2093.18 Lakhs, total net Profit / (loss) loss after tax of Rs. 706.92 Lakhs and Rs. 709.32 Lakhs, total comprehensive income of 706.92 Lakhs and Rs. 709.32 Lakhs, for the quarter ended September 30, 2025 and the period ended on that date respectively, and net cash inflows of Rs. 61.08 Lakhs for the period from April 01, 2025 to September 30, 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose report has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of it, is solely based on the report of other auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of matter stated in para 6 is not modified with respect to our reliance on the work done and the report of the other auditor.

Place: Bengaluru
Date: 15th October, 2025

For K. S. AIYAR & Co.
Chartered Accountants
FRN: 100186W



Deepak Kamath
Partner
M.No.218292
UDIN:25218292BMGTCB4013

